



**Form of Proxy for the Annual General Meeting  
to be held on 18 June 2020 (or any adjournment thereof)**

I/We, (Note 1) \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of (Note 2) \_\_\_\_\_ ordinary shares of HK\$0.01  
each in the share capital of CGN Mining Company Limited (the “Company”), HEREBY APPOINT (Note 3) \_\_\_\_\_  
of \_\_\_\_\_  
or failing him/her, the chairman of the meeting (Note 4) as my/our proxy to attend, act and vote for me/us and on my/our behalf at the Annual General Meeting of  
the Company to be held at Conference Room 3001, 30F, Tower A, International Centre of Times, 1001 Shaoyaoju Beili, Chaoyang District, Beijing City, PRC on  
18 June 2020 (Thursday) at 11:00 a.m. (or any adjournment thereof) (the “Meeting”) in respect of the resolutions set out in the notice of the Meeting (the  
“Notice”) as indicated below, and if no such indication is given, as my/our proxy thinks fit.

	ORDINARY RESOLUTIONS (Note 5)	FOR (Note 6)	AGAINST (Note 6)
1.	To consider and adopt the audited consolidated financial statements and the reports of the directors and the auditors of the Company for the year ended 31 December 2019.		
2.	To declare a final dividend of HK\$0.01 per share of the Company for the year ended 31 December 2019.		
3.	(a) To re-elect Mr. Yu Zhiping as a non-executive director of the Company.		
	(b) To re-elect Mr. An Junjing as an executive director of the Company.		
	(c) To re-elect Mr. Qiu Xianhong as an independent non-executive director of the Company.		
4.	To authorise the board of directors to fix the remuneration of the directors.		
5.	To appoint BDO Limited as the auditors of the Company and to authorise the Board to fix their remuneration.		
6.	To consider and approve the general unconditional mandate to the board of directors for the issue of additional new shares up to 20% of the issued share capital of the Company as at the date of this resolution.		
7.	To consider and approve the general unconditional mandate to the board of the directors for the repurchase of shares up to 10% of the issued share capital of the Company as at the date of this resolution.		
8.	To authorise the board of directors to allot, issue or otherwise deal with additional shares equal to the number of shares repurchased.		

Signature (Note 7): \_\_\_\_\_ Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2020

Notes:

- Full name(s) and address(es) (as shown in the register of members) to be inserted in **BLOCK CAPITALS**. The name of all joint holders should be stated. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto; but if more than one of such joint holders are present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- Please insert the number of ordinary shares of the Company registered in your name(s) that this appointment of proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all the ordinary shares of the Company registered in your name(s).
- A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxy to attend and, subject to the provisions of the articles of association of the Company, in the event of a poll, to vote in his place. A proxy need not be a member of the Company, but must attend the meeting in person to represent the member. A member who is the holder of two or more shares may appoint more than one proxy to attend and vote on his behalf. If more than one proxy is so appointed, a photocopy of this form may be used and the appointment shall specify the number of shares in respect of which each such proxy is so appointed.
- If you do not wish to appoint the chairman of the Meeting as your alternate proxy to the named proxy, please delete the words “or failing him/her, the chairman of the Meeting”. **ANY DELETION OR ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON(S) WHO SIGNS IT.**
- The descriptions of the proposed ordinary resolutions are by way of summary only. The full text appears in the notice of the Meeting.
- IMPORTANT: IF YOU WISH TO VOTE FOR THE ABOVE RESOLUTIONS, INSERT A “✓” OR THE RELEVANT NUMBER OF SHARES IN THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE ABOVE RESOLUTIONS, INSERT A “✓” OR THE RELEVANT NUMBER OF SHARES IN THE BOX MARKED “AGAINST”.** Failure to complete the box will entitle your proxy to vote or abstain at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the notice.
- This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of any officer or attorney or other person duly authorised.
- In order to be valid, this form of proxy together with a power of attorney or other authority, if applicable, under which it is signed (or a notarially certified copy of that power or authority) must be deposited at the Hong Kong branch share registrar and transfer office of the Company, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong not later than 48 hours before the appointed time for holding the Meeting or any adjourned meeting.
- Delivery of an instrument appointing a proxy will not preclude you from attending and voting in person at the meeting or any adjournment thereof and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

**PERSONAL INFORMATION COLLECTION STATEMENT**

“Personal Data” in this proxy form has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Cap 486 (“PDPO”), which includes your and your proxy’s name and address.

Your and your proxy’s Personal Data provided in this proxy form will be used in connection with processing your request for the appointment of a proxy to attend, act and vote on your behalf as directed above at the Meeting. The supply of your and your proxy’s Personal Data is on a voluntary basis. However, we may not be able to process your instruction unless you provide us with your and your proxy’s Personal Data.

Your and your proxy’s Personal Data will be disclosed or transferred to the Company, the Company’s Hong Kong Share Registrar, the Company’s principal share registrar and transfer office and/or other companies or bodies for the purpose stated above, or when it is required to do so by law, and will be retained for such period as may be necessary for our verification and record purpose. By providing your proxy’s Personal Data in this proxy form, you should have obtained the express consent (which has not been withdrawn) from your proxy in using his/her Personal Data provided in this proxy form and that you have informed your proxy of the purpose for and the manner in which his/her Personal Data may be used.

You/your proxy have/has the right to request access to and/or correction of your/your proxy’s Personal Data respectively in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your/your proxy’s Personal Data should be in writing by mail to Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong.

\* For identification purpose only