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中广核礦業有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant increase in the net profit for the six months ended 30 June 2019 as compared to the corresponding period of the year 2018.

Shareholders and potential investors should exercise cautious when dealing in the shares of the Company.

This announcement is made by CGN Mining Company Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Based on a preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 (the “**Management Accounts**”), the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant increase in the net profit for the six months ended 30 June 2019 as compared to the corresponding period of the year 2018.

Base on the information currently available to the Board, the significant increase in net profits of the Group mainly attributable to the share of result of a joint venture, which turned from losses in the corresponding period of the year 2018 to gain for the six months ended 30 June 2019.

The Company is in the course of finalising the interim results of the Group for the six months ended 30 June 2019. The information contained in this announcement is only based on a preliminary assessment by the management of the Company on the Management Accounts, which have not been confirmed, reviewed or audited by the Company’s auditors and may be subject to adjustments.

Details of the Group's financial results and performance for the six months ended 30 June 2019 will be disclosed in the interim results announcement of the Company which is expected to be announced by the end of August 2019. Shareholders and potential investors are advised to read the Group's interim results announcement carefully.

Shareholders and potential investors should exercise cautious when dealing in the shares of the Company.

By Order of the Board
CGN Mining Company Limited
An Junjing
Chief Executive Officer

Hong Kong, 9 August 2019

As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao, three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purposes only*